

Model 763 Data*Smart*Programmable Fully Automatic Manifold w/Telemetry

Installation & Operation manual

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## SAFETY GUIDELINES

Basic safety precautions must be followed to reduce the risk of fire, electrical shock or injury.

- Connect the DataSmart to the correct line voltage. A label on the product identifies what voltage it is wired for. CONNECTION TO AN INCORRECT VOLTAGE CAN CAUSE SERIOUS DAMAGE TO THE PRODUCT AND WILL VOID ANY WARRANTY.
- Install the DataSmart where the ambient temperature range is between 0° F and +120° F.
- DataSmart NEMA enclosures and controls are intrinsically safe and can be used to control and regulate certain flammable gases such as hydrogen, ethylene, methane and propane (LP Gases). In addition, DataSmart can be used in Class 1, Division 2, Groups B and D environments where ambient explosive gases or mixtures are not expected to be present in normal operation.
- DataSmart cannot be used for acetylene gas service. Do not install this product in a Class 1, Division 1, (Group A, B, C or D) environment where ambient explosive gases or mixtures are expected to be present in normal operation.
- If product appears damaged in any way, do not use and contact Harris Products Group Technical Service.
- Consult the cylinder distributor for the proper use of cylinders and for any restrictions on their use (such as flow rate and temperature requirements).
- Store cylinders with valve caps screwed on, and chain cylinders to a supporting wall or column. Handle cylinders carefully and only with valve caps screwed on. The cap will reduce the chance that the cylinder valve will break off if the cylinder is accidentally dropped or falls over. The cap also protects the cylinder valve from damage to screw threads, which could cause leaky connections.
- No smoking should be permitted near oxygen, nitrous oxide, any other oxidizer, flammable gases, or flammable mixtures, or in areas where cylinders are stored.
- Where an oxidizer (such as nitrous oxide or oxygen) is used, the manifold and cylinders must be kept clean. No oil, grease, or combustible substances should come in contact with oxygen or nitrous oxide storage or handling equipment. Such materials in contact with oxygen or nitrous oxide are readily ignitable and, when ignited, will burn intensely.
- Never lift gas cylinders with a magnetic lifting device.
- Never use an open flame when leak testing.
- Always open valves slowly when high-pressure gases are being used.
- Always be sure that a cylinder contains the correct gas before connecting it to any manifold.
- Always leak-test any manifold or distribution pipeline before using.
- Always be sure that the gas in a pipeline is the correct gas for the intended use.
- Always close all cylinder valves before disconnecting cylinders from a manifold.
- Always remove all empty cylinders from a manifold before connecting full cylinders.

- Always test cylinders to be sure the cylinders are full before connecting to a manifold. All gas distribution
  piping systems must meet the appropriate industrial standards for the intended service and must be thoroughly
  cleaned before using. For the United States, some applicable safety rules and precautions are listed below:
  - 1. American National Standards Institute standard Z49.1, Safety in Welding and Cutting, American Welding Society, 2501 NW Seventh Street, Miami, Florida 33125
  - 2. N.F.P.A. Standard 51, Oxygen-Fuel Gas systems for Welding and Cutting, N.F.P.A., 470 Atlantic Avenue, Boston, Massachusetts 02210
  - 3. N.F.P.A. Standard 51B, Cutting and Welding Processes (same address as #2).
  - 4. Local Ordinances
  - 5. O.S.H.A. Standard 29 CFR
  - 6. C.G.A. Pamphlet C-4, American National Standard Method of Marking Portable Compressed Gas Containers to Identify the Material Contained.
  - 7. C.G.A. Pamphlet G-4, Oxygen Information on the properties, manufacture, transportation, storage, handling, and use of oxygen.
  - 8. C.G.A. Pamphlet G-4.1, Equipment Cleaned for oxygen service.
  - 9. C.G.A. Pamphlet G-4.4, Industrial Practices for Gaseous Oxygen Transmission and Distribution Piping Systems. 10. C.G.A. Pamphlet G-5, Hydrogen Information on the properties, manufacture, transportation, storage, handling, and use of hydrogen.
  - 11. C.G.A. Pamphlet G-6, Carbon Dioxide Information on the properties, manufacture, transportation, storage, handling, and use of carbon dioxide.
  - 12. C.G.A. Pamphlet G-6.1, Standard for Low Pressure Carbon Dioxide Systems at Consumer Sites.
  - 13. C.G.A. Pamphlet P-1, Safe Handling of Compressed Gases in Containers. 15. C.G.A. Safety Bulletin SB-2, Oxygen Deficient Atmospheres. C.G.A. Pamphlets can be obtained from the Compressed Gas Association, 3

## **USER RESPONSIBILITY**

Service to this product should only be performed by HARRIS PRODUCTS GROUP.. Requests for service may be made through HARRIS CUSTOMER SERVICE. HARRIS accepts no responsibility for damage or injury if this product is modified in any way. HARRIS assumes/accepts no liability or responsibility for damage to individuals or equipment that may occur when using this product.

#### INTRODUCTION TO THE MODEL 763 DATASMART GAS DISTRIBUTION SYSTEM

The Model 763 DataSmart manifold is a gas distribution system used to monitor, control and switch the flow of gas from

bulk, cryogenic or high pressure cylinders while maintaining a settable, constant delivery pressure to the facility or process. It consists of an electronically controlled switchover valve that can be programmed to switch over at two independent pressures depending on the input source. The manifold offers two stage pressure control to the downstream pipeline assuring precise delivery pressure control.

Input pressures are monitored on both the right and left side by a local LCD touchscreen display. The display also indicates the gas source as either a high pressure cylinder, a liquid dewar or a bulk gas source (bulk tank or cylinder packs). The outlet pressure of the system is also monitored and displayed on the LCD screen. Outlet pressure adjustment is available using an adjusting screw on the delivery regulator from an access port on the outside of the Mechanical Enclosure.

A series of indicator lights and messages on the LCD screen show the status of the system at any given time. System status can also be monitored remotely via a built-in, wifi based telemetry system that sends and retrieves data from a remote server to the user's computer or mobile device. This integrated telemetry system also has the capability to send messages and alerts via email or SMS. Remote monitoring is a subscription based service that is available from The Harris Products Group.

### **FEATURES**

- Designed to connect to multiple gas sources: High pressure cylinders, liquid dewars, cylinder packs or bulk gas systems
- Capable of operating with inlet pressure provided by 230, 350, and 500 PSI liquid cylinders, 3,000 PSI high pressure cylinders, or any combination.
- · Check Back Feature for liquid dewars
- Economizer for reserve side liquid dewars
- Programmable switchover pressure for both right and left side from 70 to 2000 psig
- LCD Touchscreen control
- Secure login to protect settings
- Built-in, Wifi-based telemetry system and data acquisition via a remote server (connection to a Wifi network required)
- Customized alerts and notifications via email and SMS
- Optional mass flow meter to measure current gas usage or usage over time
- Class 1, Division 2 NEMA Enclosures
- Optional Remote A/V Alarm
- Modular, expandable header system for multiple cylinders
- Output pressures up to 450 psi available
- Integral 500 scfh heaters for CO2, N2O or mixtures
- Configurable flex hoses up to 120" available
- Designed for high purity or industrial grade gases
- Brass models designed for high flows up to 3000 scfh
- Brass and SS models available

#### CHECK BACK FEATURE

When using liquid cylinders, it is not uncommon for the primary side pressure to drop below the switchover point even if there is still a significant amount of gas left in the cylinder. This could be caused by an increase in downstream demand during peak gas usage, or, when the liquid volume in the cylinder becomes low. As a result, manifold systems without a Check Back feature may do one of two things —

- Switch to the reserve side until the pressure builds back up and then switch back to the former primary side. This will happen repeatedly resulting in both sides of the manifold being depleted at the same time, or,
- 2. Switch to the reserve side permanently resulting in a significant amount of gas left in the cylinder unused.

To avoid either of these situations, the Model 763 DataSmart manifold has an electronically controlled Check Back feature that performs as follows:

- a) If the primary side pressure goes down below the switchover point, the system temporarily switches over to the reserve side. The <u>system does not go into alarm mode at this point</u> and the system status does not change.
- b) The LCD screen indicates "Check Back" mode.
- After 30 minutes, the system checks back to see if reserve side pressure has recovered to 15% or more above the switchover point
- d) If so, the system switches back and uses gas until the switchover pressure is reached
- e) If not, the system goes into alarm mode and shows empty
- f) The DataSmart system will perform steps a, b and c three times. After that, the system goes into alarm mode and switches over to the reserve side. System status lights will change at this time.
- g) After the system goes into alarm mode, any increase in pressure 15% above the switchover point on the empty side resets the check back feature and assumes the empty cylinder has been replaced.

## **ECONOMIZER FUNCTION**

Liquid cylinders that are in reserve with no gas being used will continue to build head pressure until the relief valve opens venting gas to the atmosphere where it is lost and cannot be used. The Model 763 DataSmart is constantly sensing pressure being built up on the reserve side. If the reserve side pressure builds up to within 85% of the relief valve setting, the system will switch over to the reserve side for 5 minutes to use gas and lower the building head pressure before the relief valve activates. The DataSmart system will continue to sense increasing pressure on the reserve side and activate in 5 minute intervals so long as a liquid dewar is installed on the reserve side. This is also indicated on the LCD screen as a function of the "Check Back" feature.

#### INSTALLATION INSTRUCTIONS

#### Caution

Read and understand installation instructions thoroughly prior to using this system. If you have any questions about the installation, contact Harris Technical Service (800-241-0804, Option 2) for assistance.

#### WARNING

It is important that when installing this manifold system that no oil or contaminants come in contact with any manifold parts. If parts have been contaminated during shipment, **do not use** and contact Harris Technical Service (800-241-0804, Option 2) for assistance.

#### REFERENCE MATERIAL

The following safety bulletins/standards are available on the Compressed Gas Association's website (www.cganet.com) or at (703) 412-0900:

- SB-2 Oxygen Deficient Atmospheres
- SB-10 Correct Labeling & Proper Fittings On Cylinders/Containers
- SB-15 Avoiding Hazards In Confined Work Spaces During Maintenance, Construction And Similar Activities
- SB-19 Potential Valve Thread & Cylinder Thread Mismatch
- E-11 Compressed Gas Association Standard for Cylinder Discharging Manifolds for Pressures Up To 3000 PSI

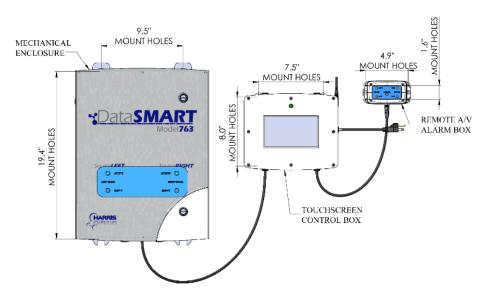


Figure 1 - Mounting Dimensions

The above Figure 1 shows a typical installation with critical mounting dimensions. The Touchscreen Control Box can be mounted in close proximity to the Mechanical Enclosure. The Remote A/V Alarm Box can be mounted up to 200 feet away with the proper cable. Contact Harris Technical Service for more information.

## **Preparing for DataSmart**

To use DataSmart, basic requirements must be met. You need an internet connection to transmit data frames to the DataSmart server. To provide access to the Internet, you must connect to a wireless access point with Internet access. DataSmart analysis and subscription services require access to the internet to transmit data to the DataSmart data server in the cloud. The DataSmart data server https://ams.harrisproductsgroup.com is located at IP address 207.89.49.159. Opening port 443 outbound only in your network firewall allows each DataSmart to send data via HTTPS. Contact your local IT department for assistance in connecting DataSmart machines to the internet and firewall configuration.

## **GENERAL INSTALLATION GUIDELINES**

- 1. Installation should be performed by personnel knowledgeable in the handling of compressed gases and familiar with compressed gas equipment.
- Choose a location well ventilated for installation.
- 3. Use proper precautions when dealing with any compressed gas.
- 4. The user should be familiar with the chemical and reactive properties of the gas being used (Read the MSDS of the gas being used).
- 5. The DataSmart gas distribution system <u>requires</u> connection to the internet via a Wifi network in order to logon, register and set up the system. If connection to a Wifi network is not possible, the use of a Mifi or Personal Hotspot may be necessary to complete installation of this system.
- 6. Install the DataSmart where the ambient temperature range is between 0° F and +120° F.
- 7. Do not install this product in a hazardous environment. The DataSmart Mechanical Enclosure and Touchscreen Control Box are designed with a Class 1, Division 2 NEMA enclosure and can be used for certain flammable gases. However, the system must be installed in a well ventilated location.
- 8. If product appears damaged in any way, do not use and contact The Harris Products Group Technical Service.

## MOUNTING INSTRUCTIONS

- The Mechanical Enclosure should be mounted to a rigid structure capable of supporting 100+ lbs. Do
  not attempt to mount to a sheet rock wall or similar surface without the use of properly installed
  mounting channel or railing.
- 2. Mount the Mechanical Enclosure at a height that is easily accessible to the user so that the outlet regulator can be adjusted as necessary and the access door can be opened, if required.
- 3. Locate the mounting tabs on the Mechanical Enclosure and the mounting dimensions from Figure 1.
- 4. Secure the Mechanical Enclosure using the mounting brackets at the top and bottom of the enclosure. Mounting hardware is not included.
- 5. Once the Mechanical Enclosure is secured, mount the Touchscreen Control Box in a similar manner at a height no more than eye level so that screen information can easily be seen and modifications to the set up can be made. The Touchscreen Control Box should be mounted in close proximity to the Mechanical Enclosure (the standard connection cable is 10 ft.), or, with a longer cable, this box can be mounted up to 100 ft away.
- 6. Mount the A/V Remote Alarm Box (if supplied), in a similar manner to the Touchscreen Control Box. Mount at a height accessible so that the alarm shut-off can be activated. The A/V Remote Alarm box can be mounted up to 200 ft. away with proper cable. The standard cable

## ATTACHING CYLINDERS

The below safety guidelines should always be followed when handling compressed gas cylinders.

- 1. Handle cylinders carefully and only with valve caps screwed on. The cap will reduce the chance that the cylinder valve will break off if the cylinder is accidentally dropped or falls over. The cap also protects the cylinder valve from damage, which could cause leaky connections.
- 2. No smoking should be permitted near oxygen, nitrous oxide, any other oxidizer, flammable gases, or flammable mixtures, or in areas where cylinders are stored.
- 3. Where an oxidizer (such as nitrous oxide or oxygen) is used, the manifold and cylinders must be kept clean. No oil, grease, or combustible substances should come in contact with oxygen or nitrous oxide storage or handling equipment. Such materials in contact with oxygen or nitrous oxide are readily ignitable and, when ignited, will burn intensely.
- 4. Never lift gas cylinders with a magnetic lifting device.
- 5. Never use an open flame when leak testing.
- 6. Always open valves S-L-O-W-L-Y when high-pressure gases are being used.
- 7. Always be sure that a cylinder contains the correct gas before connecting it to any manifold.
- 8. Always leak-test any manifold or distribution pipeline before using.
- 9. Always be sure that the gas in a pipeline is the correct gas for the intended use.
- 10. Always close all cylinder valves before disconnecting cylinders from a manifold.
- 11. Always remove all empty cylinders from a manifold before connecting full cylinders.
- 12. Always test cylinders to be sure the cylinders are full before connecting to a manifold.

## For a two cylinder manifold -

- 1. Attach the flexible hoses (pigtails) to the right and left side inlet connections on the Mechanical Enclosure as shown in Figure 2. The manifold inlets are located at the bottom of the Mechanical Enclosure.
- 2. One end of the flex hose (pigtail) will connect directly to the Mechanical Enclosure and should be wrench tight using Teflon tape as a thread sealant. The other end will have a CGA connection with a check valve specific for the gas being used which will attach directly to the cylinder. This is a metal-to-metal seal and no Teflon tape or other thread sealant should be used.

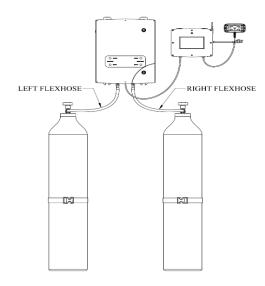


Figure 2 - Two Cylinder Setup

## Manifold for more than two (2) cylinders

Harris uses a modular header system for attaching multiple cylinders to the DataSmart manifolds (Ref. Figure 4). See Figure 3 for proper installation. The modular design allows greater flexibility for expansion and/or re-configuration of your multi-cylinder gas manifold. Below are detailed instructions on how to install the modular headers.

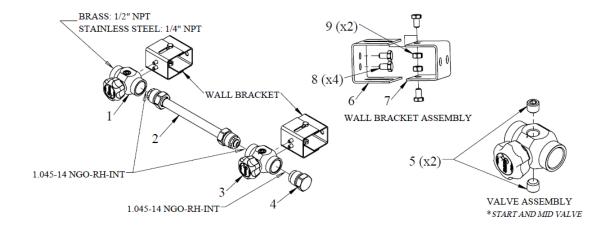


Figure 3 - Modular Manifold Installation

ITEM	DESCRIPTION	PART NO.	ITEM	DESCRIPTION	PART NO.	ITEM	DESCRIPTION	PART NO.
1	START VALVE		3	MID VALVE			SS VALVE PLUG	9000553
	BRS START VALVE	9105192		MID VALVE BRS	9105194	6	VALVE BRACKET	9009502
	SS START VALVE	9105193		MID VALVE SS	9105195	7	WALL BRACKET	9009503
2	HEADER TUBE		4	HEADER PLUG		8	SCREW	9009505
	HEADER TUBE 5" BRS	9105188		HEADER PLUG BRS	9105185	9	NUT	9009504
	HEADER TUBE 10" BRS	9105187		HEADER PLUG SS	9105186			
	HEADER TUBE 5" SS	9105184	5	VALVE PLUG				
	HEADER TUBE 10" SS	9105183		BRS VALVE PLUG	9000495			

<u>Table 1 – Component Part Legend for Modular Headers</u>

The header manifold is to be attached to a wall or other secure structure. Each valve will have a typical distance of either 5" or 10" from center to center depending on length of tube being used. The header assembly does not come with mounting hardware as the customer should choose fasteners appropriate for the mounting surface.

- 1. The start valve (1) has two openings, one end connecting to the manifold hub and the other end to the header tube. NOTE: Brass models will have a ½" NPT opening and Stainless Steel models will have a ¼" NPT opening.
- 2. The start valve (1) opening will be used to connect to the inlet of the manifold hub. On the opposite end, a 1.045-14 NGO opening will be used to attach the header tube.
- 3. To connect the start valve to header tube, a 1- $\frac{5}{8}$ " wrench and 1- $\frac{1}{8}$ " wrench will be required. Use the 1- $\frac{5}{8}$ " wrench to hold the valve body and the 1- $\frac{1}{8}$ " wrench to tighten the header tube. Torque each header tube (2) connection to 40 ft-lbs.
- 4. Connect mid valve (3) to the unattached end of the header tube. Ensure valve bodies are parallel to one another. Use the  $1-\frac{5}{8}$ " wrench to hold the valve body and the  $1-\frac{1}{8}$ " wrench to tighten the header tube. Torque to 40 ft- lbs.
- 5. Following steps 2 and 3, attach additional header tubes and mid valves as required by application.
- 6. On the final mid valve (3) of the assembly, connect header plug (4) to the rear opening. Use the  $1-\frac{5}{8}$ " wrench to hold the valve body and the  $1-\frac{1}{8}$ " wrench to tighten the plug. Torque to 40 ft-lbs.
- 7. Attach a valve bracket (6) to every valve in the assembly using the screws (8) provided.
- 8. Match header assembly dimensions to the mounting surface. Properly align and fasten wall bracket to the mounting surface.
- 9. Mount the header assembly by connecting the valve bracket (6) and wall bracket (7) using the provided screws and nuts. The wall bracket assembly allows for distance adjustments from mounting surface to the header assembly.
- 10. Attaching the hoses: Remove either bottom or top plug (5) on the valve. Assemble pigtail to valve block using teflon tape to seal the threads. Wrench tighten from 18 ft-lbs up to 25 ft-lbs of torque.

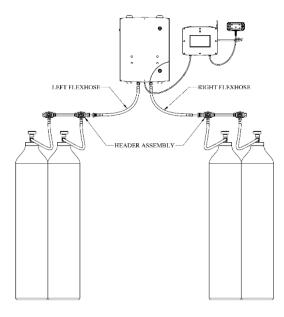


Figure 4 - Multi-Cylinder Setup

### PRESSURIZING THE DATASMART MANIFOLD SYSTEM

- 1. The DataSmart manifold should be fully assembled with cylinders, headers and all flexible hoses attached and torqued to the proper specs.
- 2. The outlet port on the Mechanical Enclosure should be plugged, or, if utilizing an outlet isolation valve, make sure it is in a closed position. If this is not possible, turn the adjusting screw on the outlet regulator counter-clockwise until it turns freely. This will insure that there is no outlet pressure when initially pressurizing the system. The outlet regulator adjusting screw can be accessed from outside the Mechanical Enclosure by removing the plug from the right side top.
- 3. Once this is complete, S-L-O-W-L-Y pressurize the system by turning on cylinder valves and/or header valves for both the right and left sides. Check each joint for leaks with an approved leak detection solution or warm soapy water. Increase torque slightly, at each joint, if needed, to eliminate leaks.
- 4. Do not torque any connection to greater than 60 ft-lbs. If leaks cannot be eliminated, contact your distributor or Harris Products Group Technical Service.

## DATASMART OPERATION INSTRUCTIONS

## 1. Connecting to Power

- a. Connect cable from Mechanical Enclosure to the Touchscreen Control Box
- b. If included, connect the A/V Remote Alarm Box to the Touchscreen Control Box
- c. Connect the Touchscreen Control Box to a 120VAC 50/60Hz power source.

CAUTION: Connection to an incorrect voltage can cause serious damage to the product and will void the warranty.

## 2. DataSmart Initial Setup

- a. Follow the steps below to configure the DataSmart for first-time use. Initial configuration values may be changed at any time. When the system starts up for the first time it will present a list of steps that must be taken before it will be fully functional. Press the button to the right of each step to set the corresponding values. As each step is completed, the button will show a green check mark to indicate success. Notification icons in the lower left corner of the screen indicate functionality, mode and wi-fi connection status.
  - Once connected to power, the DataSmart will boot up and default to the login screen (See Figure 5). Log in to the system. The factory default Username and Password are as follows. These can be changed at any time by accessing Machine Username Password Update from the System Configuration screen.

Username: **HPG\_AMS**Password: **HPG@123** 

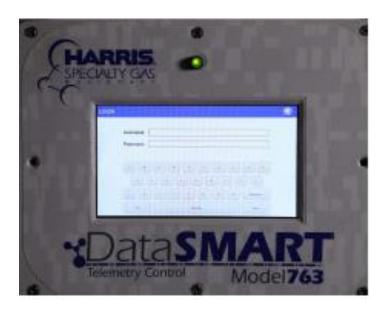


Figure 5

2. **Create Machine Name:** Machine Name is a way to easily identify a unit in the analytics dashboard. If there are multiple DataSmart systems tied to a specific contract, each system must be uniquely named. Enter a name for the unit and press **OK** to save. NOTE: Machine name should not contain any special characters such as #, @ etc. The Machine Serial Number will be assigned prior to purchase and will be visible upon first start-up.

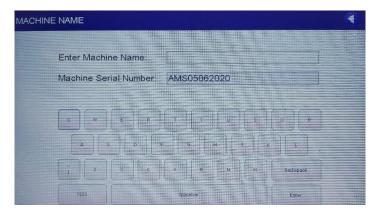


Figure 6 - Machine Name Screen

3. Configure Wi-Fi: Select the appropriate SSID (Wi-Fi Network Name) to allow connectivity to the DataSmart server. Enter the password and press OK to save. An active Wi-Fi connection is required to complete this step and to initialize the unit. If the DataSmart machine is unable to connect to a Wi-Fi network, it is recommended to turn the power off, then re-start the machine and return to the Configure Wi-Fi step. If no password is required for the WiFi network, then press ENTER at the password screen to bypass this requirement. The unit cannot access a WiFi network that requires a terms of use acknowledgement, even if no password is required. Adding the MAC Address to the WiFi network can help facilitate connection.

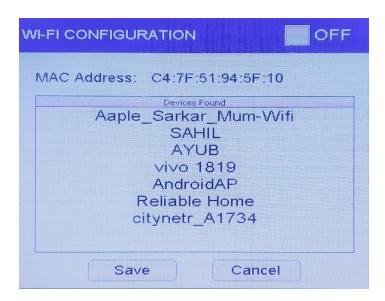


Figure 7 - WiFi Setup

4. **Registration Code:** Enter the registration code that was provided as part of the DataSmart agreement. Press **OK** to save. The unit will contact the DataSmart server to validate the code. Depending on your internet connection speed, it may take several minutes to complete this step.

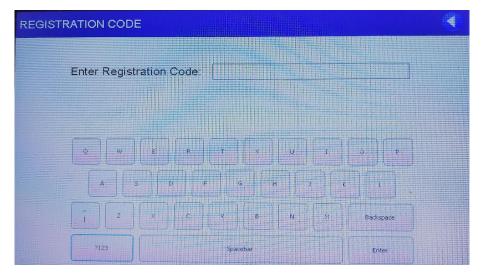


Figure 8 – Registration Code

- 5. **Telemetry Configuration:** Select the appropriate configuration for your setup:
  - a. AMS is the integrated telemetry system (recommended)
  - b. Standalone telemetry with integrated sensor (user will connect using DataSmart sensors)
  - c. Standalone telemetry with end-user sensors (user will connect their sensors)
- 6. **User Selectable Features:** Configure the settings for operation:
  - a. Unit of Measurement select Imperial or Metric
  - b. System Priority select the side of the distribution system that DataSmart should prioritize for gas delivery: Left Bank; Right Bank; First In, First Out (FIFO).

NOTE: Liquid cylinders or bulk systems should always be the priority bank, i,e., a liquid dewar that is on the left side should be set up as Left Bank Priority. If there are liquid dewars on both sides, then priority should be set as FIFO.

c. Bank Configuration – DataSmart will enter bank configuration based upon System Priority selection. Select Gas Source and Gas Type for each bank based upon your setup. The available Gas Types are determined by the Gas Source selection. Note: Bulk System or Liquid Dewar should always be set as the Gas Source on the PRIMARY bank.

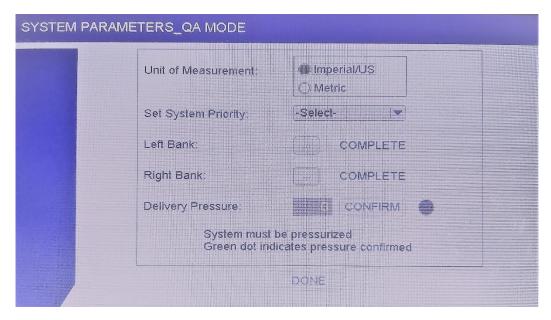


Figure 9 - Units and System Priority

- d. The following parameters must be selected and programmed on initial setup:
  - 1. Choose Pressure Cylinder, Liquid Dewar, Cylinder Bank or Bulk system from the drop-down menu for both right and left sides.



Figure 10 - Bank Configuration

- 2. Select cylinder relief valve pressure for each liquid dewar
- 3. Program desired switchover pressure for each side. Switchover pressure can be adjusted up or down in 12 psig increments.



Figure 11 - Bank Configuration

- 4. Select Container Size if using a bulk system
- 5. Daily Decay Venting Allowance % (Bulk system only)
- 6. Adjust outlet regulator to desired pressure (access port from outside the Mechanical Enclosure)

Once the two banks are configured, the system is ready to begin gas flow. Press **CONFIRM** to verify that the Delivery Pressure is correct. Press **DONE** to complete the setup process.

### DATASMART PRODUCTION ANALYTICS

Once the machine is installed and connected to the internet via a WiFi network, the production analytics can be created which will give important data regarding your gas usage. From your computer or mobile device, go to

https://DataSmart.harrisproductsgroup.com/login to access and set up the analytics. You will have to contact Harris Products Group Customer Service at 800-241-0804 Option 2 to set up your account and register. Once your subscription service has been activated, follow the directions on the web application to set up messages and alerts based on your desired conditions at the gas manifold.

The web application can also generate reports on gas usage, switchover times and historical data to help better manage your gas system.

#### APPENDIX A

#### **Cloud-Based Architecture**

DataSmart is a cloud-based system. This means that there is no dedicated computer required in your company to collect and store the data. Each machine requires a wireless internet connection in order to report production data. DataSmart initiates the transfer of information through a firewall to the data center. Data is transferred directly from DataSmart. Production data is accessible using a web browser and a secure login.

## **Security and Data Storage**

Each DataSmart customer's data is stored in a state-of-the art data center. When viewing the DataSmart application, high-security, industry-standard encryption is used. The hosting center is a SSAE 16 SOC 2 Type II compliant facility. SSAE 16, also called Statement on Standards for Attestation Engagements 16, is a regulation created by the Auditing Standards Board (ASB) of the American Institute of Certified Public Accountants (AICPA) for redefining and updating how service companies report on compliance controls.

It is an acceptable method to obtain assurance of a service organization's internal controls without conducting separate assessments. Successful completion of the SSAE 16 SOC 2 Type II examination indicates that the processes, procedures, and controls have been formally evaluated and tested by an independent auditing firm. A service auditor's examination performed in accordance with SSAE 16 SOC 2 Type II (Trust Principles) is widely recognized. It represents that a service organization has been through an in-depth audit of their control objectives and control activities, which often include controls over information technology and related processes. A Type II report not only includes the service organization's description of controls but also includes detailed testing of the design and operating effectiveness.

The hosting center environment is built with state-of-the-art equipment, technology investments, and operational expertise. There is an established disaster recovery program with redundancy and fail-over to protect the information stored in the system.

## **Access Requirements**

Each computer or mobile device must have access to the Internet to connect to DataSmart. All DataSmart machines require access to the Internet to send data to the DataSmart data center. Every DataSmart machine is identified by a unique device ID. This ID number is saved during registration and sent with each DataSmart data packet to store the data. Refer to Chapter 2 Preparing for CheckPoint® for additional information.

## **Accessing Data**

Access to company data is limited to DataSmart users assigned to a Company by that Company's Administrator. A user can be assigned to multiple Companies and will have access to each Company's data each time they log in. Depending on the User Role provided by the Administrator, the user may have access to Equipment Configuration and User Management settings.

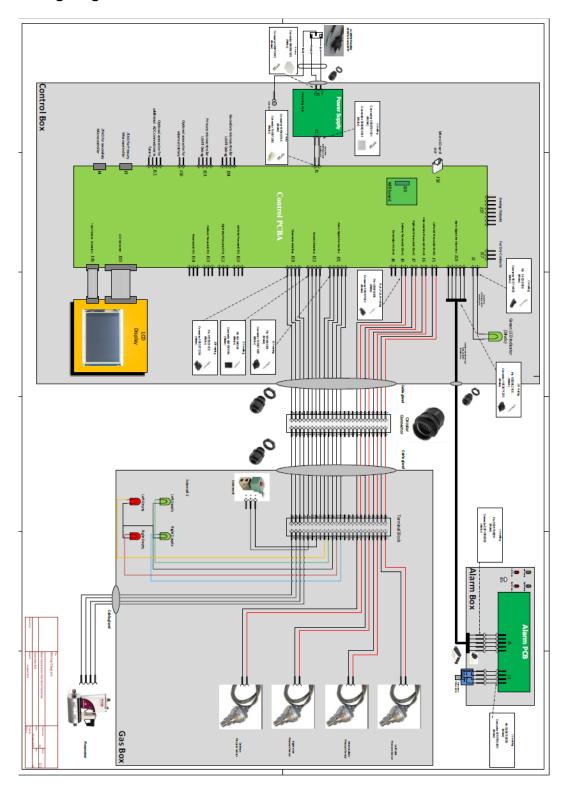
## **Network Capacity**

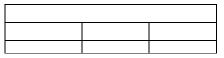
Networks and Internet connections have limited bandwidth for sending data. Each DataSmart machine uses a small amount of bandwidth. To estimate the bandwidth on your network, you can multiply the number of DataSmart machines by the data quantity of data packets:

- Every 5 minutes, each DataSmart machine sends a data frame to the DataSmart data center; the data packet is about 68 Bytes in size.
- The data frames use most of the available bandwidth. When estimating bandwidth, allow at least 10% for additional occasional traffic and other network communications. If the network or Internet connection is lost, the DataSmart machine continues to collect and buffer data until the network connection is reestablished. Once the Internet connection is reestablished, all the data is sent to DataSmart.

## **APPENDIX B**

## **Wiring Diagram**





## **APPENDIX C**

## **Troubleshooting Guide**

<u>Problem</u>	Possible Cause	<u>Solution</u>		
	No power	Check to make sure control box is plugged up		
System does not boot up	Cables not connected properly	Check cable connectors to make sure they are engaged		
	Blown fuse	Check the fuse to see if it is blown/ replace if		
LCD screen frozen; cannot edit	Internal software error	Reboot the system		
Cannot connect to WiFi	Internal firewall	Contact your IT department; see section "Preparing for DataSmart" and Appendix A		
Lost WiFi connection	Poor signal strength	Check signal strength and reconnect		
Error message when programming switchover pressures	Pressure differential between right side and left side switchover is greater than 150 psi	There cannot be more than 150 psi difference between the right side and left side switchover pressures. Readjust to parameters within this range.		
System does not switch over	Switchover pressures not programmed Switchover pressures set too low	Program both right and left side switchover pressures Check switchover pressure settings and adjust to		
	Switchover pressures set too low			
System switches back and forth	Switchover pressures not set properly	Check to see that the switchover pressures are not set too high. Contact Harris Technical Service for guidelines on where switchover pressures should be		
	System not sized correctly for liquid dewars	More cylinders may need to be added; contact Harris Technical Service for recommendations.		
Cannot access DataSmart Web	No subscription	Contact Harris Customer Service to set up service.		
Applications	No WiFi Connection	Reconnect to WiFi		
	Not registered	Obtain registration number from machine and go to https://datasmart.harrisproductsgroup.com/login		
No gas flow through manifold	Flexible hose assembled incorrectly	Check flow direction arrows on all flex hoses		
<u> </u>	Outlet regulator not set	Adjust outlet regulator to desired outlet pressure		

# Appendix D

Piping and Instrumentation (P&ID) Diagram

#### **Model 763 DataSmart GUI Instructions**

#### Overview

The Model 763 DataSmart onboard GUI will allow users to update configuration settings, view operational parameters, and view basic analytical data. Using an internet connection through Wi-Fi, the controller can optionally allow for remote administration and mobile/email operational alerts, as well as data transmission and analysis. The system will require an internet connection for user administration, initial configuration, and data transmission.

The first time setup will require an internet connection so that parameters such as the machine serial number and name and the customer identifier (registration code) can be transmitted to the server. An optional data subscription plan will be available to the customer at an additional cost; however, this service will be available as a preview over the initial 60 days of system operation.

All users will be administered through the AMS web application. User information will be synchronized (pushed) to each applicable unit when updates are made. It is expected that all customer users will be set up during the initial 60-day grace period should the customer decide to not purchase the subscription plan. All authentication on the unit shall be done using the local synchronized credentials.

## **Splash Screen**

This screen is displayed every time the system starts up.

\*Note\* Actual Model name will change – this is a placeholder



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## **Initial Setup/Configuration**

On the initial startup, the system will prompt the user to set the Machine Name, select a Wi-Fi network, validate the registration code for the subscription, and set the operation mode parameters. The system will not allow the user to proceed until all steps are complete.

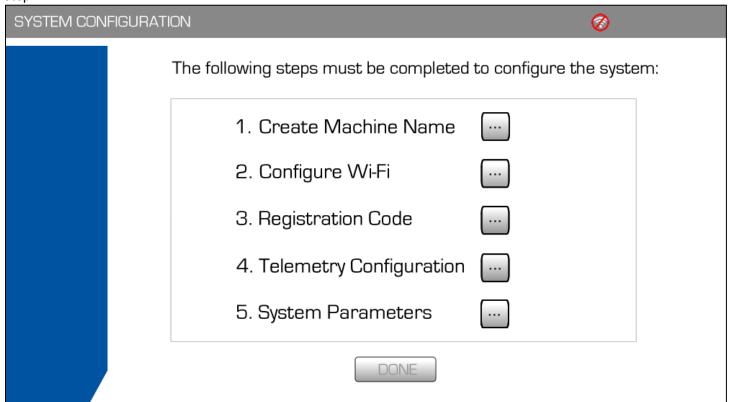
If the master QA code(AMS\$QT#2019) is entered as the Machine Name, this will bypass the remaining steps and allow the system to be used with full functionality for quality testing (QA mode) during manufacture. In this scenario:

- The system serial number is entered and saved to memory
- Wi-Fi is set independent of any setup process
- The basic functionality of the system is tested with the use of a master password to access controlled areas
- Master password is set on the system using the system serial number
- QA mode can only be used once. After powering down while in QA mode, the system resets and loads the initial configuration wizard upon next power-up.

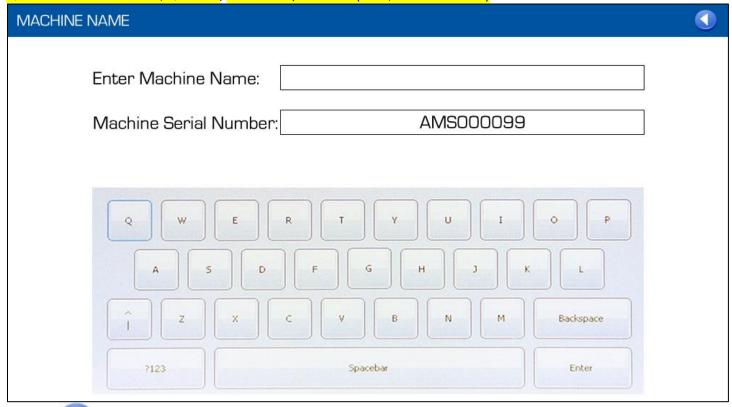
If the Erase Code/Password(HPG\$ERASE#NFLASH) is entered as machine name then it will erase the entire machine setting along with the Log data. In this scenario user have to reconfigure the entire system

#### **Machine Initialization**

As the user completes each step, the system will change the ellipsis button to a static indicator (green check mark). Step 1

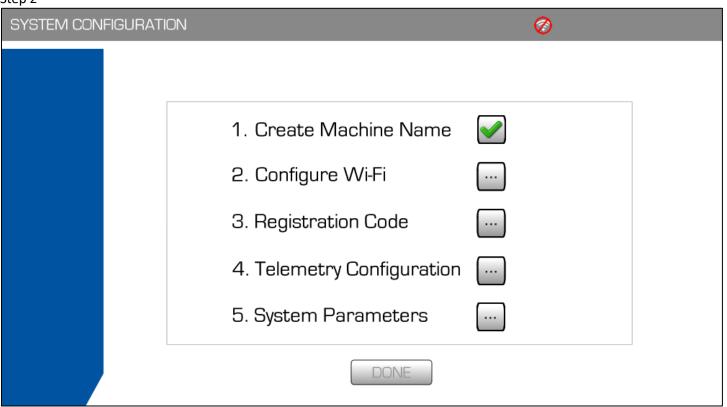


QA Mode Password: AMS\$QT#2019, Erase Code/Password(HPG\$ERASE#NFLASH)

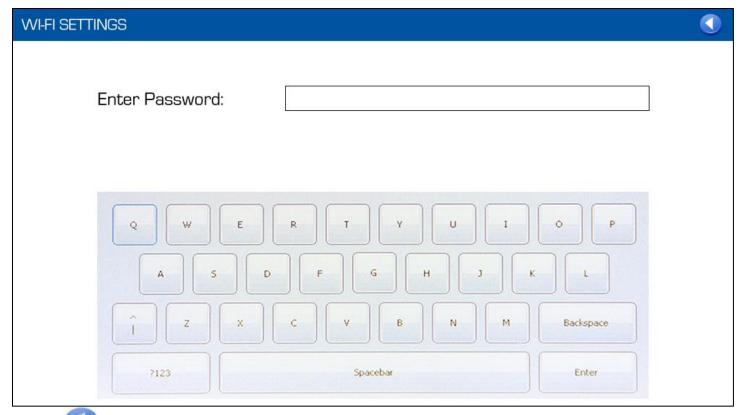


Pressing returns the user to the previous screen without saving changes. Pressing Enter saves the configuration. A confirmation message shall be presented to the user.

Step 2







Pressing <

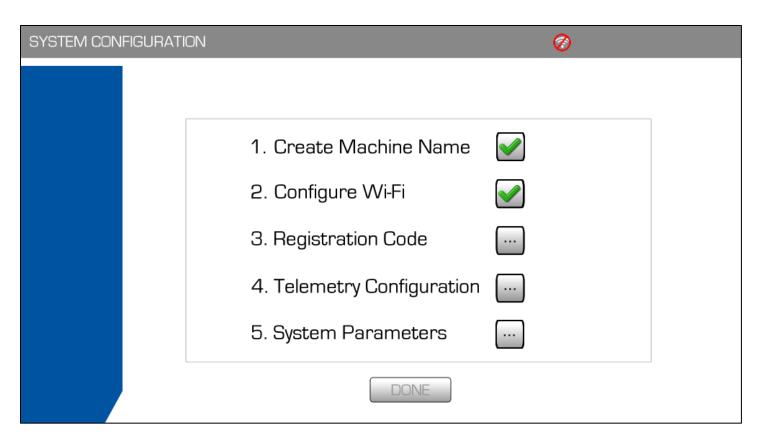
returns the user to the previous screen without saving changes.

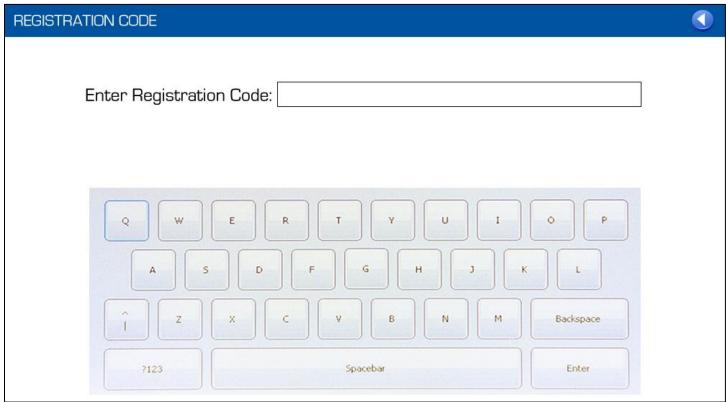
Pressing Enter saves the configuration. A confirmation message shall be presented to the user.

Note: If the selected Wi-Fi (access point) don't have the password(Open Network) then the user should not fill anything under the Enter Password field (i.e. the field should be blank) and directly press the Enter button

IMPORTANT: The "Configure Wi-Fi" button needs to remain enabled, even after the user has completed this step, to allow the user to select a different Wi-Fi SSID in case the selected SSID blocks the data or otherwise does not allow the transmission to complete. A scenario would be a corporate wi-fi network that is available but blocks or otherwise meters connections.

Step 3





Pressing returns the user to the previous screen without saving changes.

Pressing Enter saves the configuration. A confirmation message shall be presented to the user.

When the registration code is validated during initial setup, the machine will transmit the following information to the server:

- Registration code
- Machine Name
- Machine Serial Number

This data will be sent in one string with individual values separated by pipes using the format Registration Code | Machine Name | Serial Number

## Example:

Registration Code: Plvu55r1Machine Name: Station 1

Machine Serial Number: 325AAA123

String to send to server: Plvu55r1|Station 1|325AAA123

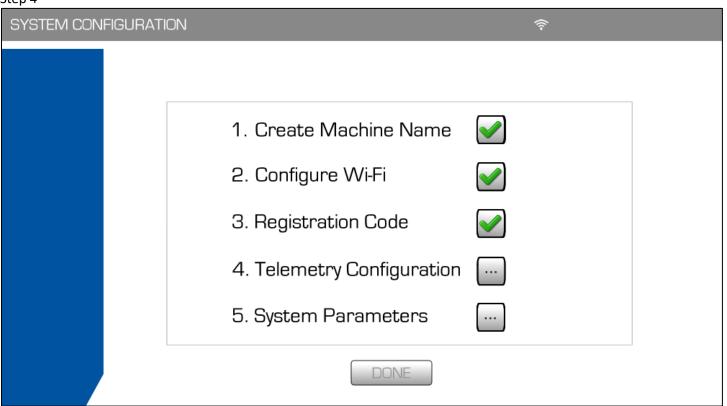
Note: spaces in Machine Name will need to be URL encoded (%20)

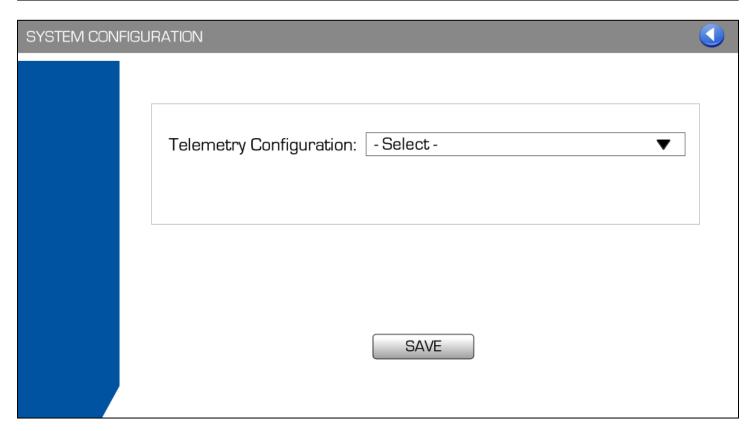
Example service call (Note – this endpoint URL will change):

http://pfservice.harrisproductsgroup.com/api/manifold/Plvu55r1|Station%201|325AAA123

The server will return the expiration date of the subscription and the date/time for the machine. The machine date/time will be set using the values sent from the server. When the machine date reaches the subscription expiration date, the system will send the same call to the server to retrieve the updated subscription date.

Step 4





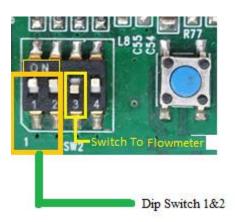
Telemetry Configuration selection options:

- Integrated system with Gas Block NG960
- Standalone telemetry with integrated sensor
- Standalone telemetry with end-user selected sensors

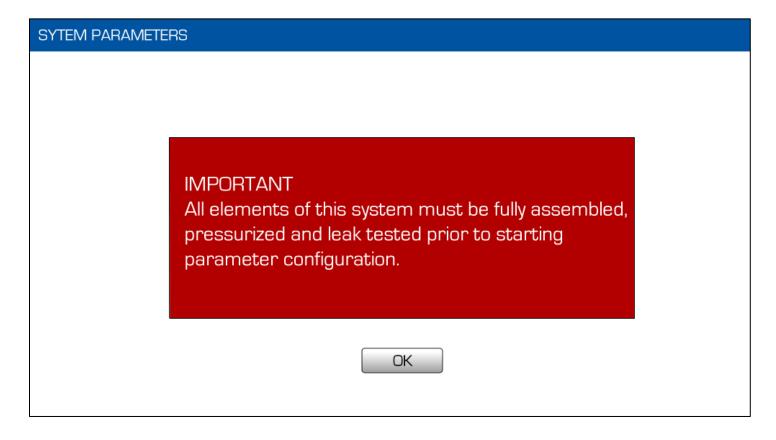
Note: The Telemetry configuration is setable through the Dip switch connected on the Control board and based on the Dip switch configuration setting the Telemetry type will be automaticall available under the dropdown. User have to verify the telemetry type and press enter.

**Dip Switch Configuration in below table:** 

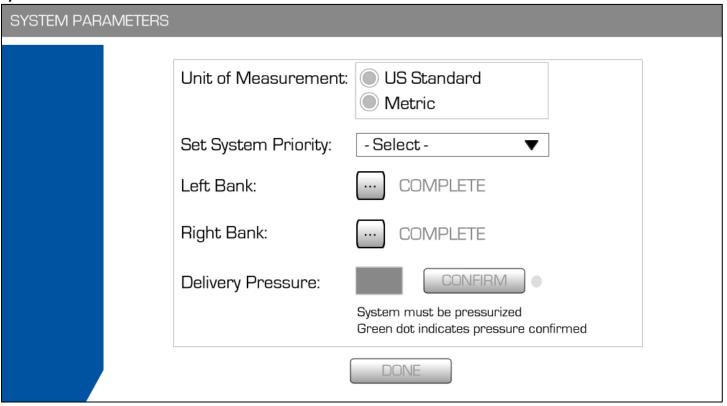
<mark>SINo</mark>	Dip Switch 1	Dip Switch 2	Telemetry Type	
	<b>Position</b>	<b>Position</b>		
<mark>1</mark>	<mark>ON</mark>	<mark>ON</mark>	AMS with integration Solution with Gas Box	
<mark>2</mark>	OFF	<mark>ON</mark>	AMS with integrated Solution (Standalone)	
<mark>3</mark>	<mark>ON</mark>	OFF	AMS Telemetry with End user current sensor (Standalone)	
<mark>4</mark>	OFF	<mark>OFF</mark>	AMS Telemetry with End user voltage sensor (Standalone)	



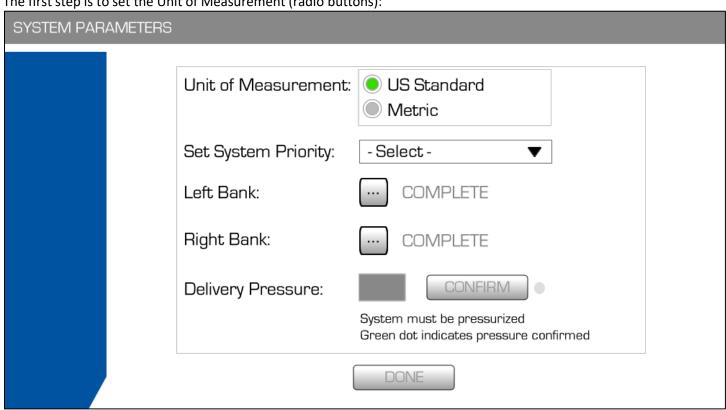
The final step is to configure the operation mode. The user must accept the disclaimer by pressing OK before proceeding to configuration.



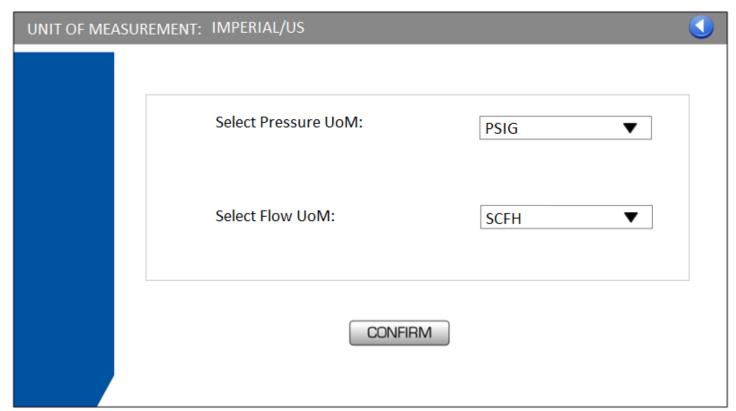
## System Parameters – initial screen



The first step is to set the Unit of Measurement (radio buttons):

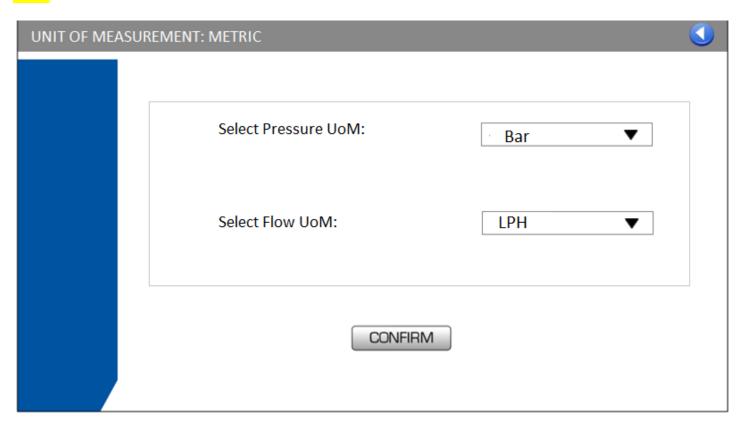


If the user presses the Imperial/US radio button to change the Unit of measurement then new screen will popup as shown below



Available UoM in Imperial For Pressure: PSIG only For Flow

SCFH SCFM If the user press at the Metric radio button to change the Unit of measurement then new screen will popup as shown below

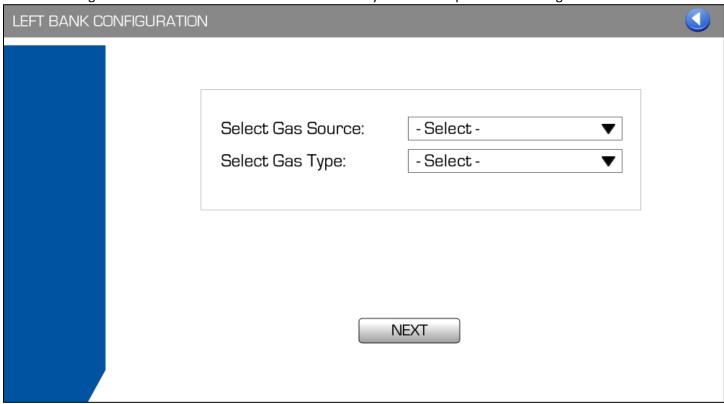


Available UoM in Metrics For Pressure: BAR, kPa,MPa For Flow LPH, LPM,M3/h The second step is to select System Priority:

- LEFT BANK
- RIGHT BANK
- FIRST IN FIRST OUT (FIFO)

When the user selects a bank (Left or Right), they will automatically be taken into the corresponding screen to configure. Upon pressing DONE they will then be taken to the opposite bank screen to configure. Upon pressing DONE they will be returned to the main configuration screen. If the user selects FIFO, the user will automatically be taken to the Left Bank to configure. Upon pressing DONE they will then be taken to the Right Bank screen to configure.

In the following scenario the user selects LEFT BANK as Primary. The first step is to select the gas source:



Available Gas Sources:

- Pressure Cylinder
- Cylinder Bank
- Liquid Dewar
- Bulk System

Gas Type is dependent on Gas Source selection.

Pressure Cylinder and Cylinder Bank:

- Nitrogen
- Helium
- Hydrogen
- Oxygen
- Carbon Dioxide
- Argon
- Air
- Propane

- Ammonia
- Carbon Monoxide
- Methane
- Acetylene
- Nitrogen Dioxide

## Liquid Dewar and Bulk System:

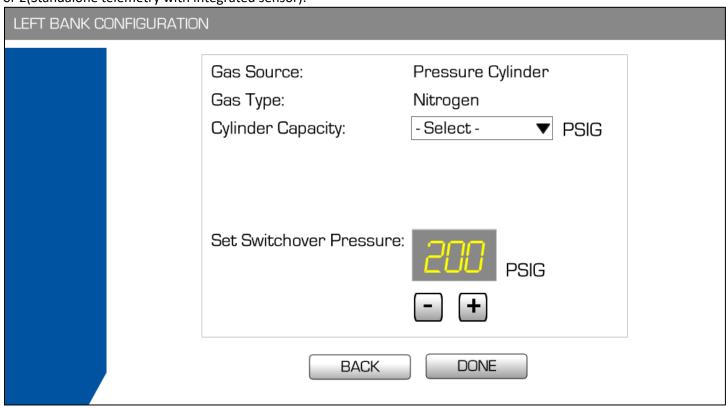
- Nitrogen
- Oxygen
- Carbon Dioxide
- Argon



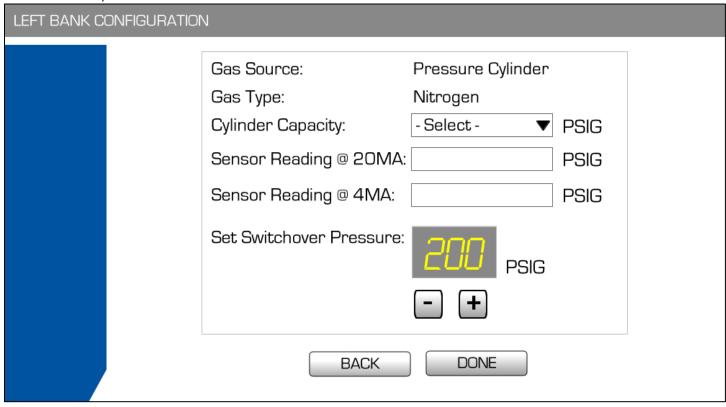
returns the user to the previous screen without saving changes.

Press NEXT to continue.

If the user selects Pressure Cylinder or Cylinder Bank with Telemetry option 1 (Integrated system with Gas Block NG960) or 2(Standalone telemetry with integrated sensor):



If the user selects Pressure Cylinder or Cylinder Bank with Telemetry option 3 (Standalone telemetry with end-user selected sensors):



**Cylinder Capacity** 

• 3000

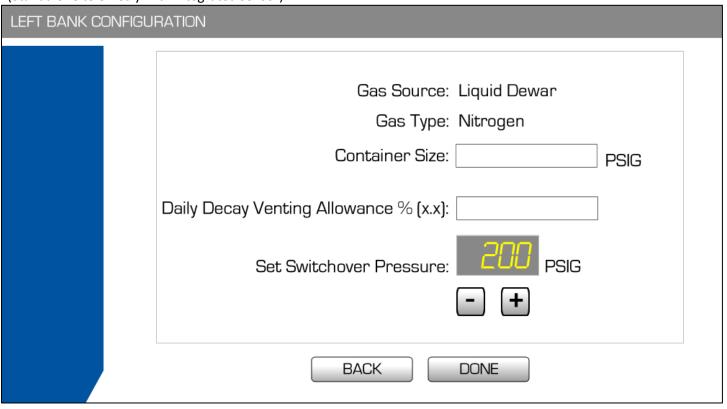
- 4500
- 6000

Pressing BACK returns the user to the previous screen without saving changes.

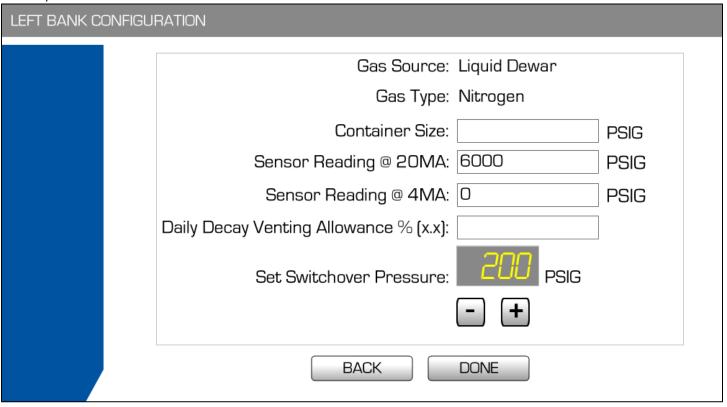
Switchover pressure is changed by pressing to decrease and to increase. Pressure value increases and decreases in increments of 12. Default pressure is set to 200. Minimum allowable pressure is 70; maximum allowable pressure is 2400.

Cylinder Capacity and Sensor Readings are required fields. Default Switchover Pressure (200) can be used.

If the user selects Liquid Dewar or Bulk System with Telemetry option 1 (Integrated system with Gas Block NG960) or 2(Standalone telemetry with integrated sensor):



If the user selects Liquid Dewar or Bulk System with Telemetry option 3 (Standalone telemetry with end-user selected sensors):



Pressing BACK returns the user to the previous screen without saving changes.

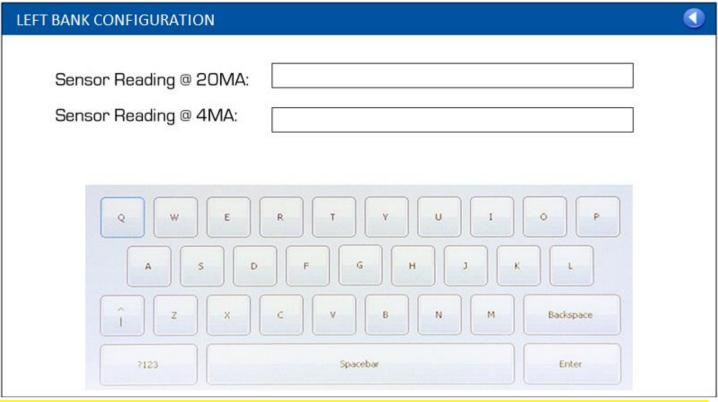
Switchover pressure is changed by pressing to decrease and to increase. Pressure value increases and decreases in increments of 12. Default pressure is set to 200. Minimum allowable pressure is 70; maximum allowable pressure is 2400.

Container Size and Daily Decay Venting Allowance (and Sensor Readings for config 3) are required fields. Default Switchover Pressure (200) can be used.

When the user clicks DONE, the system shall save the configuration and start configuration for the Right Bank. The screen is the same, except the top title is changed to RIGHT BANK CONFIGURATION.

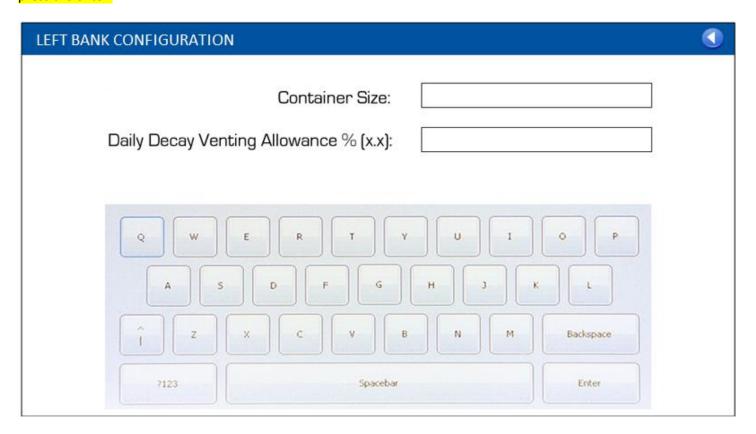
If the user exits out of the process by pressing BACK or before bank configuration is complete, the system shall display the System Parameter configuration screen with the status of their progress. The user cannot click DONE until all steps are completed, and they would have to configure each bank independently.

If the touch is detected at any of the edit box (i.e. Sensor reading @ 20 mA: or at Sensor reading @ 4 mA) then the new screen will be poped-up as shown below, user will have to enter the corresponding values in the respective fields for the sensor readings and will press the enter.



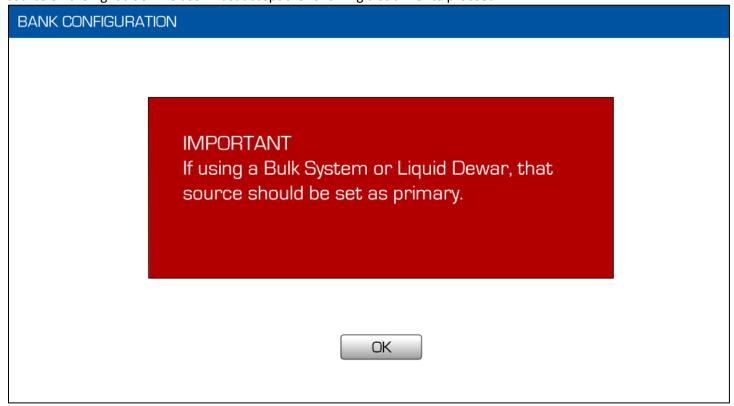
If the enter is pressed then value will be stored and screen will automatically go back to the previouse screen. If the return button is pressed then the screen will automatically go back to the previouse screen withouth updating the value for sensor reading

If the touch is detected at any of the edit box (Container Size: or at Daily Decay Venting Allowance%[x.x]: ) then the new screen will pop up as shown below, user will enter the value corresponding to the container size and daily decay and will press the enter.

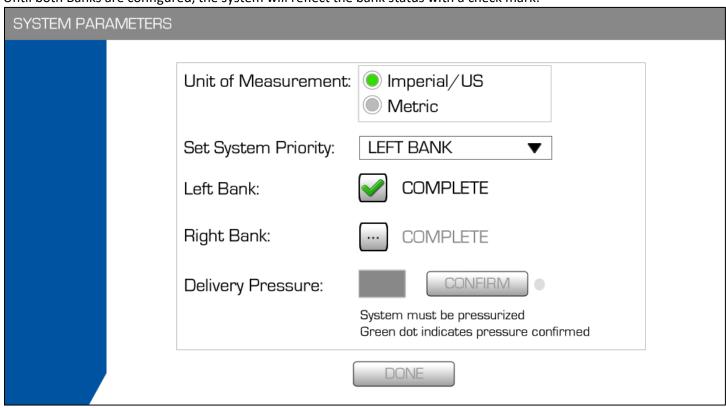


If the enter is pressed then value will be stored and screen will automatically go back to the previouse screen. If the return button is pressed then the screen will automatically go back to the previouse screen withouth updating the value for sensor reading

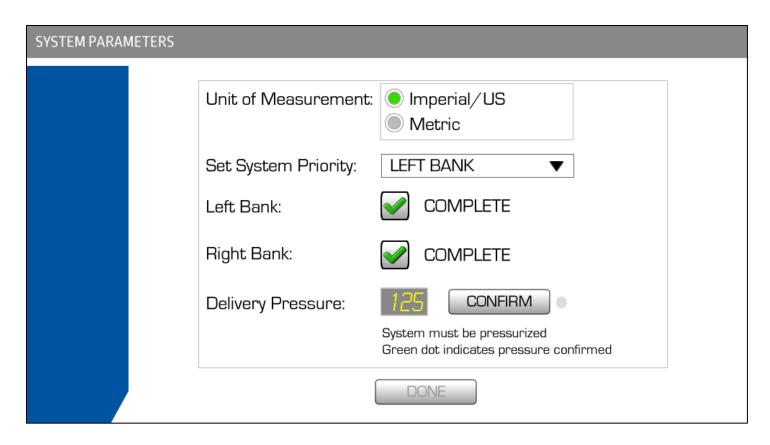
If the user selects a non-bulk gas source on the non-primary side, the user needs to be notified that it's not a desired setting. So, for example, the user selects LEFT BANK as primary, then selects Liquid Dewar or Bulk Cylinder as the gas source on the right side. The user must accept the following disclaimer to proceed:



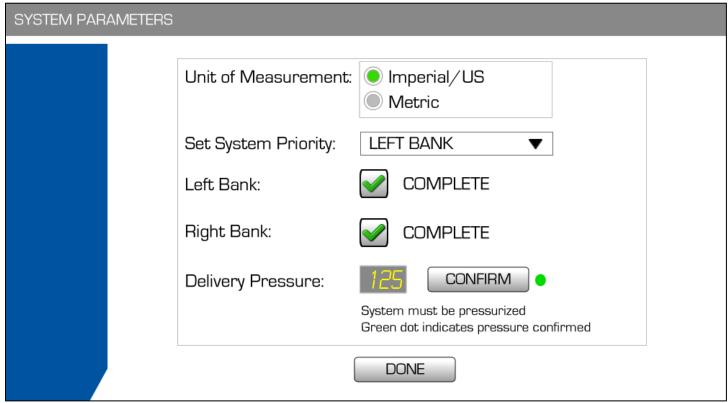
Until both Banks are configured, the system will reflect the bank status with a check mark:



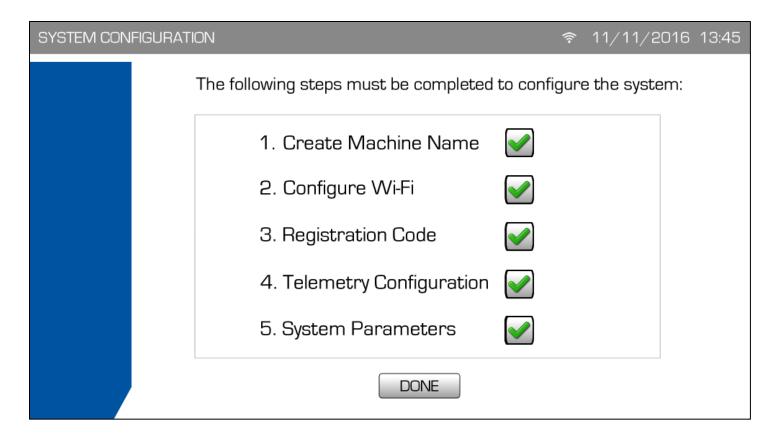
Once the two banks are configured, the system will begin gas flow. Delivery Pressure will be displayed. The user must press CONFIRM to verify that the Delivery Pressure is correct:



Once the Delivery Pressure has been confirmed, the confirmation light appears green; the configuration is complete and the DONE button is made available.



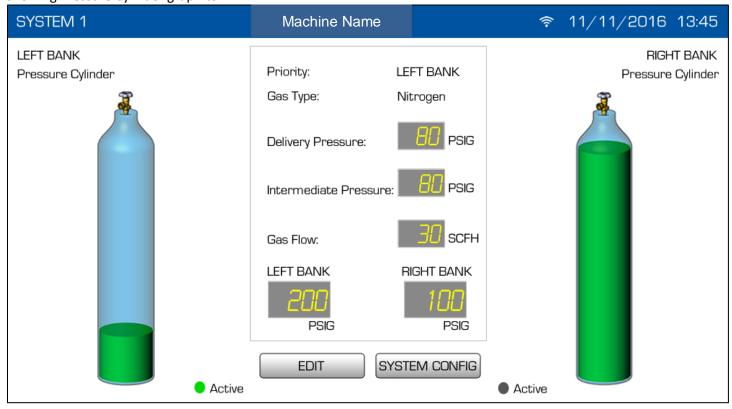
When the user presses DONE, the system shall save the configuration and return the user to the main "wizard" to close out system initiation.



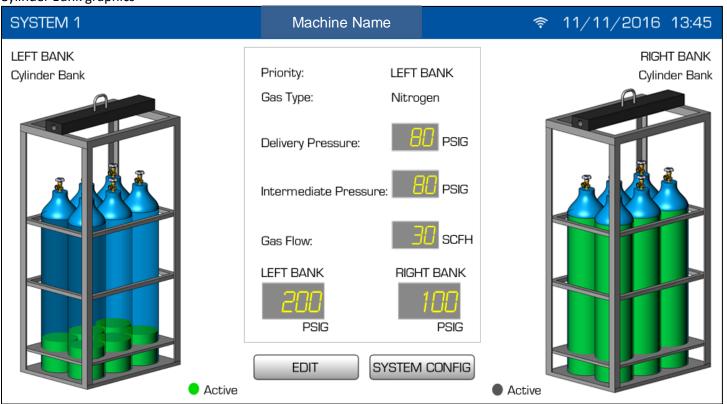
Pressing DONE completes the process and directs to the Operation Mode screen.

### **Operation Mode**

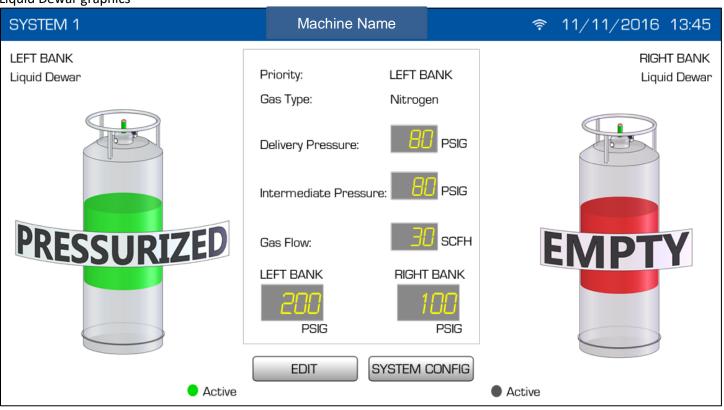
**Showing Pressure Cylinder graphics** 



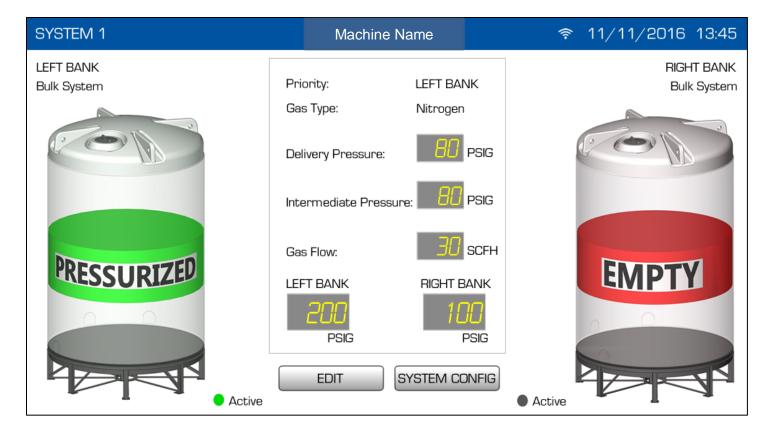
## Cylinder Bank graphics



Liquid Dewar graphics



**Bulk System graphics** 



Operation Mode will display the configuration settings as set by the user: Priority; Gas Source for each bank. A graphic will display for each bank that wil correspond to the approximate available gas in each bank: 0-20%; 21-40%; 41-60%; 61-80%; 81-100%. The active indicator will only be displayed if the bank is active; otherwise it will be hidden (right side shown as grey in this graphic for placement purposes only).

If the system is shut down, the user will be returned to the Operation Mode screen when it is restarted, using the same operating configuration that was in place at the time of shutdown.

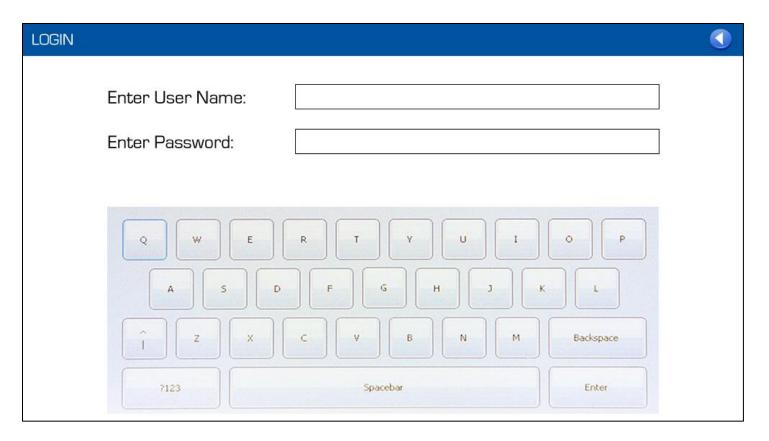
If the user presses EDIT or SYSTEM CONFIG, they must use a user name/password combination to authenticate.

During the initial system setup, configuration values can be set without entering any credentials. After that initial setup is complete, the user must log in. User accounts will be set up through the web application, and will be pushed to the machine when saved in the web interface. The machine will store this user information (maximum of 10 users per any individual machine), and will authenticate using the local stored information.

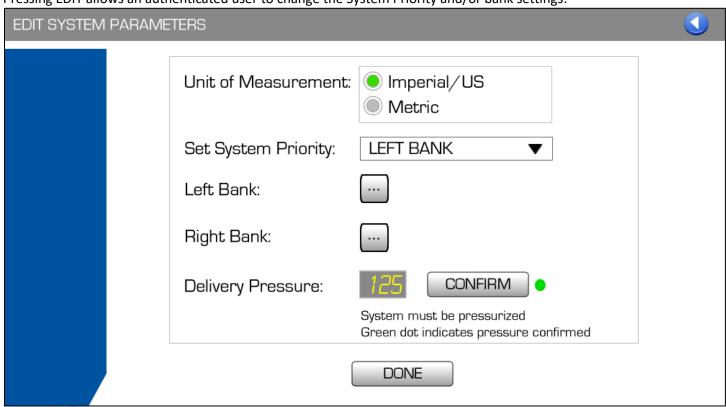
Machine will have the default local user name and password stored in machine itself, user can change the default local user name and password if necessary. After the change of user name and password the default user name and password cannot be used. If the user forget the local user name and password then the default local user name and password can be retried by entering the wrong user name and password 10 times.

The user name and password setup at web application will not be stored in the machine, but those user name and password are accessible in the machine through web application.

Default Local UserName: HPG\_AMS Default Local Password: HPG@123

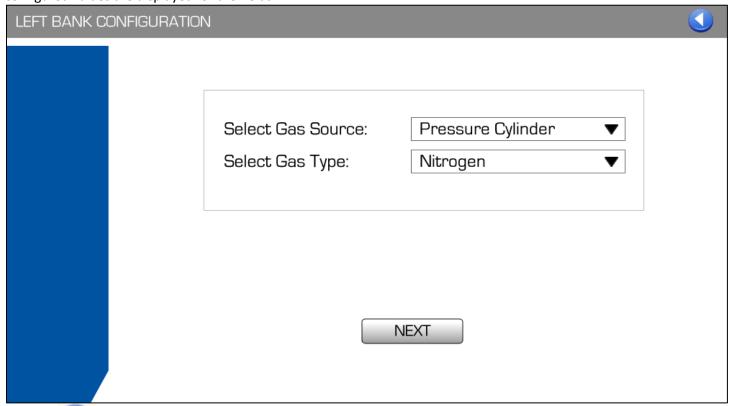


Pressing EDIT allows an authenticated user to change the System Priority and/or bank settings:

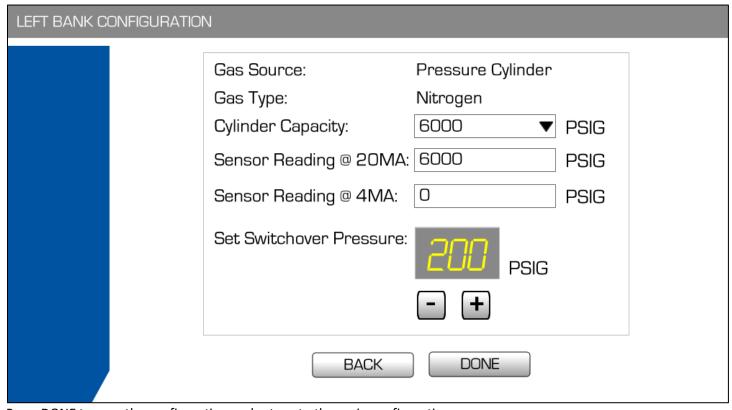


Pressing returns the user to operation mode without saving changes. Pressing DONE saves the configuration and returns the user to the Operation Mode screen. Pressing either of the ellipsis buttons beside a bank edits the corresponding bank.

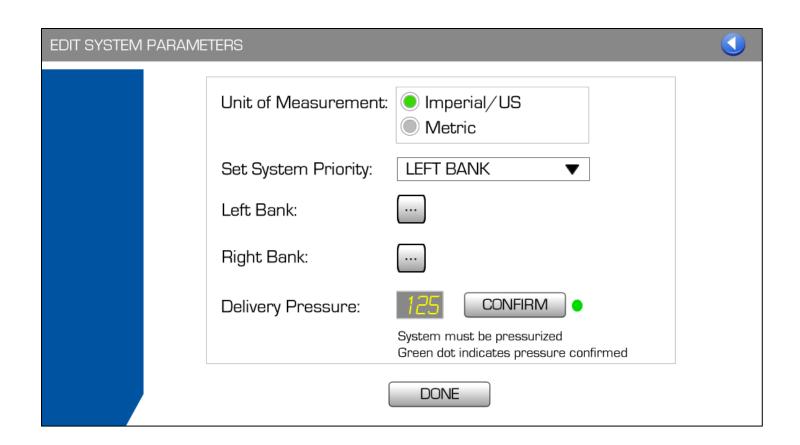
Note: Banks are edited independently once initial configuration is complete (a user may want to only edit one bank). The edit screens are the same as the initial config screens and the rules are the same. The only difference is that the configured values are displayed for the fields.



Pressing returns the user to the previous screen without saving changes. Pressing NEXT moves to the next screen.



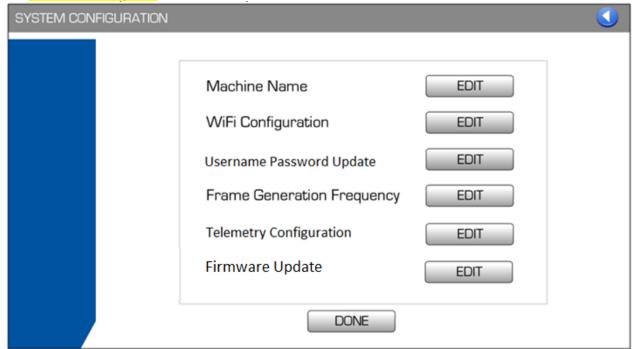
Press DONE to save the configuration and return to the main configuration screen.



If the user presses SYSTEM CONFIG from the Operation Mode screen, they can change system configuration settings. Access to this area requires a valid user name/password.

# Three updates are made

- 1- Username Password Update
- 2- Telemetry Configuration
- 3- Firwmare Update



Press DONE to return to Operation Mode.

Note: The EDIT Button for firmware Update will be disabled until new firmware is available to upgrade

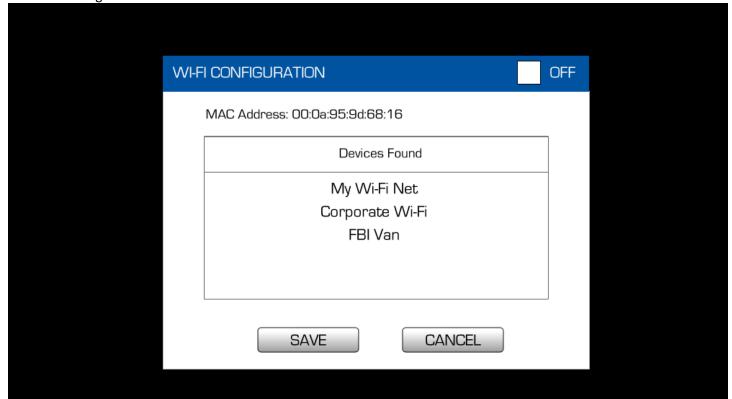
### Edit Machine Name

There is no option in the system to check the serial number of the machine, hence the below screen is removed and previously used screen to enter the machine name is used here. Below screen is not used

QA Mode Password: AMS\$QT#2019, Erase Code/Password(HPG\$ERASE#NFLASH) **EDIT MACHINE NAME** Current Machine Name: AMS45678 Machine Serial Number: Backspace Enter

Spacebar

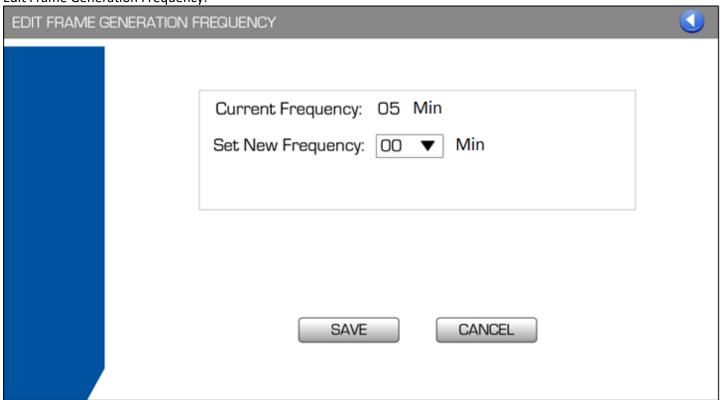
Edit WiFi Configuration:



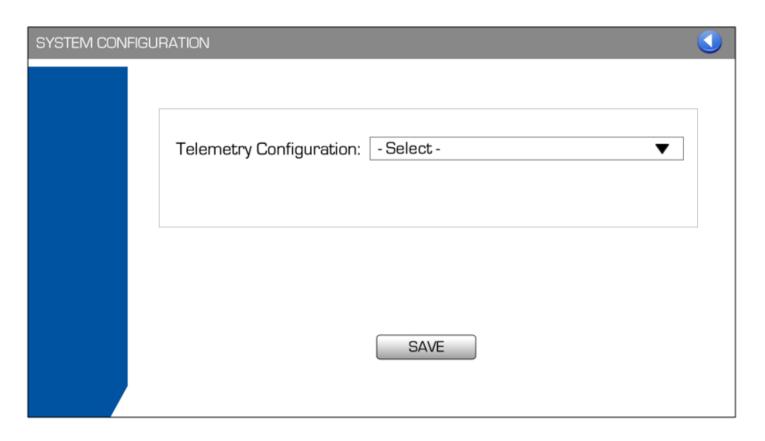
## **Edit Username Password:**



Edit Frame Generation Frequency:



Edit Telemetry Type:



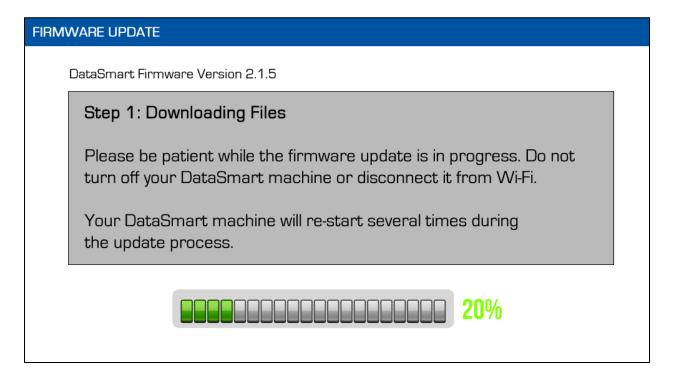
Pressing returns the user to the previous screen.

#### Firmware Update:

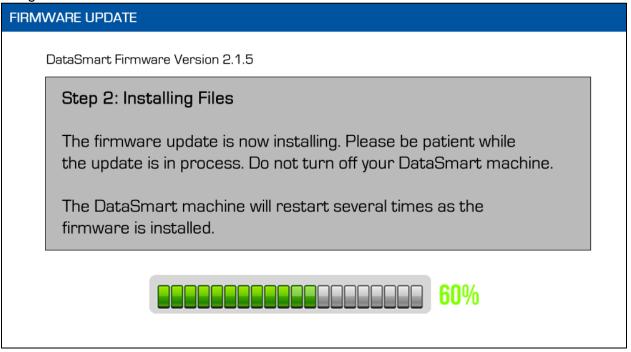
If the Edit button for firmware update is pressed then below screen will appear, and user have to press OK button in order to start the firmware download



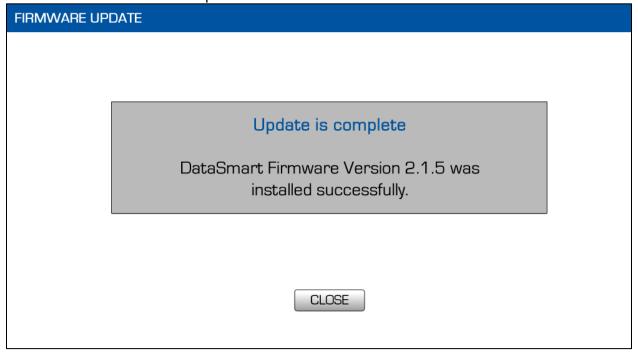
After press on the OK button below screen will appear with progress of the file being downloaded



Once the file is downloaded then Machine will restart and below screen will appear with the progress of file being installed



After the installation is completed then below screen will appear and user have to press on the Close Button in order to resume the firmware operation



# Fonts:

All text: Eurostile

Pressure indicators (digital number fonts): LCD Light (can be represented by equivalent digital number font)

# **Colors:**

Blue: HEX #0053A0 Grey: HEX #888888